# Exploring Quantum Materials with Resonant Inelastic X-Ray Scattering

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Understanding quantum materials—solids in which interactions among constituent electrons yield a great variety of novel emergent quantum phenomena—is a forefront challenge in modern condensed matter physics. This goal has driven the invention and refinement of several experimental methods, which can spectroscopically determine the elementary excitations and correlation functions that determine material properties. Here we focus on the future experimental and theoretical trends of resonant inelastic x-ray scattering (RIXS), which is a remarkably versatile and rapidly growing technique for probing different charge, lattice, spin, and orbital excitations in quantum materials. We provide a forward-looking introduction to RIXS and outline how this technique is poised to deepen our insight into the nature of quantum materials and of their emergent electronic phenomena.

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## I. INTRODUCTION

## <span id="page-0-2"></span>A. Challenges posed by quantum materials

"Quantum materials" is a relatively new classification intended to unify a diverse set of materials governed by many-body interactions and quantum mechanics manifested over large energy ranges and length scales [\[1](#page-18-0)–[3](#page-18-1)]. While the relevant interactions in these materials are known and relatively simple, their quantum many-body nature gives rise to a host of emergent phenomena, including unconventional superconductivity [\[4](#page-18-2)], unconventional or strange metallicity [[5\]](#page-18-3), quantum spin liquids (QSLs) [\[6](#page-18-4)], nonequilibrium states without equilibrium analogs [[7](#page-18-5)], and beyond.

Many quantum materials exhibit strong electron-electron interactions, which means that they often cannot be modeled accurately using textbook single-particle approximations. Instead, their correlated nature makes them prone to striking collective responses and extremely sensitive to external tuning parameters like applied fields, pressure, or doping. It is also common for different degrees of freedom to become entangled or intertwined in nontrivial ways,

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making it difficult to identify which interaction(s) drive a particular phenomenon. While this sensitivity represents a powerful asset for technological applications, it challenges many established concepts in condensed matter physics and hinders our predictive capabilities. For example, we still lack a comprehensive framework for many of the correlated electron liquids that emerge from doping different ordered states. Solving this issue will require a deeper understanding of the elementary charge excitations that reflect a material's dynamics, and is a key step toward determining how and why unconventional superconductivity emerges from these correlated states [[4](#page-18-2)]. More broadly, the rich physics of quantum materials poses fundamental questions about how to characterize and ultimately control their quantum states. For example, how do we definitively detect and quantify quasiparticle fractionalization and quantum entanglement in pursuit of realizing QSLs? How can we determine which degrees of freedom are essential to a particular state, which are helpers, and which are irrelevant?

Beyond addressing fundamental questions about the nature of condensed matter, the field of quantum materials also strives to develop completely new states and functionalities. Advances in laser technology offer routes to hybridize materials with strong light fields to form strongly correlated electron-photon systems [\[8](#page-18-6)]. How can we use these light-matter interactions to engineer novel transient phases? The synthesis of artificial materials and heterostructures has enabled us to observe emergent properties by

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FIG. 1. The Kramers-Heisenberg process for resonant inelastic x-ray scattering (RIXS) and the different excitations that it can probe. The RIXS process, shown in the center, involves the resonant absorption of an x-ray photon, creating an intermediate state with a core hole and a valence excitation, before the hole is filled via the emission of another x-ray photon. By measuring the energy and momentum change of the x rays, one can infer the properties of the excitations created in the material. Around the outside, we illustrate the many different types of excitation that RIXS can probe, arranged clockwise in order of increasing energy scale, as denoted by the red-to-blue circular arrow.

exploiting proximity effects between different quantum materials in reduced dimensions. The search for new functional quantum materials has been further invigorated by the discovery of magnetic van der Waals materials, which provide platforms for new types of functional magnetic excitons. These excitations offer new routes for transducing magnetic and optical information and for realizing switchable electronic devices [\[9](#page-18-7)[,10\]](#page-18-8). The path to understanding and manipulating magnetic van der Waals materials presents new challenges involving accessing small sample volumes and buried interfaces, but this emerging area is ripe for new discoveries at the interface of applied and fundamental science.

Solving these frontier issues in quantum materials research will ultimately require us to unravel the interplay of the relevant electronic interactions along with aspects of topology, low dimensionality, and subtle lattice effects. To this end, it has been fruitful to conceptualize different quantum materials using effective models that describe the "essential" aspects of a given system, namely their ground state and low-energy elementary quasiparticle and collective excitations [\[11,](#page-18-9)[12](#page-18-10)]. Starting from experiments that directly measure the properties of elementary collective excitations (magnons, phonons, orbitons, etc.), and in

particular their momentum dependence, one can construct highly predictive effective theories with relatively few input parameters. However, the success of this approach is critically dependent on the availability of high-quality momentum-resolved experimental probes capable of accessing the elementary excitations of spin, charge, orbital, and lattice degrees of freedom. This need has motivated the development of a host of novel experimental techniques. This Perspective shines a light on one such technique, resonant inelastic x-ray scattering (RIXS) (see Fig. [1](#page-1-0)), which has experienced rapid growth as a momentum-resolved probe of quantum materials and is endowed with unique capabilities for interrogating their collective excitations. Progress in instrumentation means that we are now at a watershed period of being able to apply RIXS with time and energy resolutions that match the fundamental energy scales of many quantum materials and solve key problems in this major area of condensed matter physics.

## B. Role of RIXS in the experimenter's toolbox

An effective spectroscopic probe of quantum materials should ideally possess several attributes. Given that these solids feature multiple charge, lattice, spin, and orbital degrees of freedom, it is advantageous to be able to address all of these selectively. Furthermore, since many elementary excitations have propagating character and are thus strongly momentum dependent, this tool should possess good momentum and energy resolution. Many questions in quantum materials hinge on measuring the properties of small samples. Therefore, it is also useful to have a probe with a suitably small focal spot size, while still being able to penetrate beneath the surface of a sample to access bulk properties. Finally, the flexibility to measure in extreme environments, such as in situ during applied electrical, magnetic, or strain fields, in a time-resolved modality after laser excitation, or within specific layers of a heterostructure, opens unique scientific opportunities. With some caveats, RIXS can help address all these needs.

The central panel of Fig. [1](#page-1-0) illustrates the RIXS process. In RIXS, a monochromatic beam of x rays is directed onto a material with an energy tuned to an atomic transition between a deep core state and an unoccupied valence state. The incoming photons are absorbed and excite a core electron into an unoccupied state, before the core hole is filled via the emission of another photon. By measuring the energy and momentum change of the scattered x rays, one can extract the momentum-dependent excitation spectrum of the material. As we will explain later, the resonance process provides a key advantage of RIXS—that it couples to magnetic, orbital, lattice, and charge modes as shown in Fig. [1.](#page-1-0) It also makes RIXS element selective, which means that it can, for example, selectively study different layers in a heterostructure.

Being an x-ray photon-in, photon-out process gives RIXS several advantages. The x-ray wavelength is comparable to the interatomic spacing in materials, which enables the direct measurement of the dispersion of excitations, a capability beyond the reach of infrared [\[13\]](#page-18-11) or Raman spectroscopy [\[14\]](#page-18-12). The x rays also penetrate between a few microns and about a tenth of a micron into the sample, depending on their energy, making the technique bulk sensitive. The x-ray beams can also be focused tightly into small spots, which is needed for studying small samples. Finally, RIXS also benefits from pulsed high-intensity beams produced by modern x-ray free-electron lasers (XFELs) to perform ultrafast pump-probe experiments.

#### C. RIXS cross section

<span id="page-2-2"></span>Because RIXS involves a resonant scattering process, it is commonly described using the Kramers-Heisenberg (KH) formalism, which is the result of treating the photon-matter interaction using second-order perturbation theory [\[15\]](#page-18-13). Denoting the momentum, energy, and polarization of the incoming (outgoing) x rays as  $\hbar k$ ,  $\hbar \omega_k$ , and  $\hat{\epsilon}$  $(\hbar k', \hbar \omega_{k'},$  and  $\hat{\epsilon}'$ ), respectively, the intensity for RIXS is proportional to

<span id="page-2-0"></span>
$$
I \propto \sum_{f} |M_{fi}|^2 \delta(E_f - E_i - \hbar \omega_q). \tag{1}
$$

In this process we define photon energy loss  $\hbar\omega_q = \hbar(\omega_k - \omega_k)$  $\omega_{\mathbf{k}}$ ) and scattering vector  $\hbar \mathbf{q} = \hbar(\mathbf{k} - \mathbf{k}')$ .  $M_{fi}$  is the matrix element from the system's initial state  $i$ , with energy  $E_i$ , to its final state f, with energy  $E_f$ , via an intermediate state n with a core hole. In the KH approach, the matrix element is given by

<span id="page-2-1"></span>
$$
M_{fi} = \sum_{n} \frac{\langle f | \mathcal{D}_{k,\hat{e}}^{\dagger} | n \rangle \langle n | \mathcal{D}_{k,\hat{e}} | i \rangle}{E_n - E_i - \hbar \omega_k + i \Gamma_n / 2}, \tag{2}
$$

where  $\Gamma_n/2$  is the inverse core-hole lifetime in units of energy,  $E_n$  is the energy of the intermediate state, and  $\mathcal{D}_{k,\hat{\epsilon}}$  $(\mathcal{D}^{\dagger}_{\mathbf{k}',\hat{e}'})$  is the absorption (emission) operator for the appropriate edge. Since the x-ray wavelength tends to be larger than the extent of the atomic orbitals, these operators are often evaluated using the dipole approximation.

While Sec. [VII](#page-14-0) discusses the theoretical treatment of the RIXS cross section, Eqs. [\(1\)](#page-2-0) and [\(2\)](#page-2-1) already provide several insights. The scattering process involves a quantum-mechanical superposition of all possible intermediate states  $|n\rangle$  distributed throughout the lattice, which is why the collective, momentum-dependent excitations of a material can be measured. In this sense, RIXS is related to the more established technique of inelastic neutron scattering (INS), which is a powerful probe of magnetic excitations and phonons [[17](#page-18-14)] (see also Box 1).

A common approach to treating experimental scattering cross sections is to map them onto multiparticle response functions (which depend only on the material) multiplied by prefactors accounting for the probe's attributes. Angleresolved photoemission (ARPES) reflects the singleparticle spectral function multiplied by a factor related to the dipole interaction of incident light with the material [\[24](#page-18-15)[,25\]](#page-18-16). Magnetic INS, on the other hand, involves a twospin correlation function multiplied by a simple analytical prefactor that depends on the neutrons [[17](#page-18-14)]. This description thus streamlines theoretical calculations and enables them to be directly compared with experimental observations. RIXS is different and, as we discuss in Sec. [VII,](#page-14-0) there is no completely general way to make such a simplification for this probe. Often, elementary excitations are identifiable from basic considerations, such as the nature of the material under study or the energy scale and dispersion of the excitation itself, but this is not always the case.

The RIXS cross-section complexity, however, provides opportunities to extract additional information. The visibility of certain excitations depends on the type of corehole resonance such that specific excitations can be isolated through the judicious selection of a particular resonance energy. For example, choosing an intermediate state with a  $2p$  core hole, which features strong spin-orbit coupling (SOC), allows the exchange of the orbital angular momentum of the photon with the spin angular momentum in the valence band to directly create spin-flip excitations [[26](#page-18-17)].

# BOX 1 Comparison between RIXS and other scattering techniques

RIXS is just one member of a family of scattering techniques suited to measuring the collective excitations of quantum materials, distinct from single-particle probes such as ARPES. In some ways, its closest cousin is inelastic x-ray scattering (IXS), a nonresonant technique. Away from core-level resonances, x rays interact with the sample primarily through the Thomson cross section, where the x ray's electric field interacts with all the valence and core electrons in the material. Since most electrons are tightly bound to nuclei deep within the atoms, IXS is a highly effective probe of phonons [\[29\]](#page-19-2). It also couples to plasmons, but the cross section is a function of the ratio of valence to core electrons making such measurements practical only for materials made up of light elements [[30](#page-19-3)]. IXS also has negligible coupling to many of the other excitations shown in Fig. [1,](#page-1-0) including magnetic excitations. The x-ray energy used in IXS can be chosen to optimize the energy resolution of the experiment, rather than being fixed by the core-hole resonance, and IXS setups can achieve sub-meV energy resolution using spectrometers based on backscattering crystal optics [[29](#page-19-2)].

Electron energy loss spectroscopy (EELS) is another analogous technique involving the inelastic scattering of electrons rather than photons. Because electrons are charged particles, they interact very strongly with the electronic clouds of a solid and are naturally sensitive to a larger variety of valence excitations [[31](#page-19-4),[32](#page-19-5)]. EELS experiments are performed in both transmission and reflection geometries. Transmission EELS measurements have a rather simple cross section [\[11](#page-18-9)[,33](#page-19-6)] and rely on keV-energy electrons to penetrate into the bulk of nanometer-thick samples. Reflection EELS (REELS) experiments typically involve lower energy (∼10–100 eV) electrons, which scatter off the surface of solids. Owing to the lower energy, REELS experiments can straightforwardly achieve meV energy resolution. However, the interaction with the surface can complicate the interpretation of the cross section of bulk quantum materials and limit access to out-of-plane momenta [\[32,](#page-19-5)[34](#page-19-7)].

Another important technique is inelastic neutron scattering (INS). Neutrons scatter from both the atomic nuclei and valence electron magnetic moments, which interact with the neutron's magnetic moment. As such, INS is well suited to measuring phonons and magnetic excitations. The weak interactions between thermal neutrons and solids allows one to connect the signal to two-spin correlation functions [\[16](#page-18-18)], which facilitates the straightforward quantitative interpretation of data. However, the same weak interactions also mean that large samples are needed to obtain adequate signals. INS is especially well suited to studying very low energy excitations and can be routinely applied with sub-meV or even μeV resolution.

When comparing RIXS with these other scattering methods, it is important to note that the achievable performance in RIXS experiments is strongly dependent on the incident x-ray energy, including whether the energy falls within the soft, tender, or hard x-ray regimes. Most high-resolution RIXS experiments on quantum materials today are performed with energy resolution of 20–40 meV, which is well matched with charge or orbital excitations and magnetic excitations in materials with large exchange energies. The x-ray energy also determines the accessible momentum range. Typically, tender or hard x-ray RIXS can cover the whole (and multiple) Brillouin zone (BZ) and soft x-ray RIXS often only provides partial coverage.

These techniques also offer different possibilities for extreme sample environments. The penetrating power of neutrons makes INS relatively easy to implement at high magnetic field and dilution fridge temperatures, while small beam size makes hard x-ray RIXS compatible with studying materials under high pressure using a diamond anvil cell. The vacuum requirements, the limited availability of window materials, and the proximity of complex goniometers and/or spectrometer components makes extreme sample environments more difficult (but far from impossible) to implement for soft x-ray RIXS. RIXS is typically performed in the 10–300 K range and under either zero or modest magnetic fields of a fraction of a Tesla. Improving these aspects of the sample environment is particularly important for the study of QSLs. EELS is usually performed in vacuum and over a similar temperature range, but cannot be combined with high pressures (due to the electron penetration depth) and applied magnetic fields (since these would dramatically deflect the electrons).

At a 1s core-hole resonance, on the other hand, single spinflip excitations are forbidden [[27](#page-19-0)]. Specific choices of the incoming and scattered x-ray polarization can selectively excite spin or orbital excitations according to the x-ray absorption and emission operators [[28\]](#page-19-1). The choice of the resonance can also emphasize either direct "operator" RIXS, where the excitations arise from the dipole operators, or indirect "shakeup" RIXS, where excitations are created largely by interactions between the core hole and the valence electrons. Most excitingly, this richness allows RIXS to access excitations that cannot or have not been measured in any other way. Examples of these include dispersive orbital excitations called "orbitons" [\[29\]](#page-19-2), quintuple magnons [\[30](#page-19-3)[,31\]](#page-19-4), excitations involving coupled charge-density waves (CDWs) and phonons [[32](#page-19-5)], and fractional excitations in Kitaev materials [\[33](#page-19-6)].

## D. Outline

The goal of this Perspective is to shine a spotlight on key topics for future RIXS studies of quantum materials. In light of this focus, we refer any reader interested in applications to liquids, gases, or solid-state chemistry to recent reviews on these topics [\[34](#page-19-7)[,35\]](#page-19-8). Section [II](#page-4-0) also provides introductory historical context on the development of RIXS as a probe of quantum materials and Box. 1 provides some context comparing RIXS to other techniques. A reader who is already familiar with this material can safely skip these sections.

The remainder of this Perspective focuses on a selection of topics that we consider to be particularly important for the field of quantum materials. Section [III](#page-5-0) explores how RIXS measurements of charge excitations will contribute to the paradigmatic challenge of understanding the anomalous properties of strongly correlated metals, including so-called "strange metals," states characterized by poorly understood electrical conduction and symmetry-breaking properties. Section [IV](#page-7-0) addresses QSL materials and outlines RIXS's prospects for detecting their novel excitations, which will provide new insights into their unique properties like carrier fractionalization and many-body entanglement. The advent of XFELs has opened remarkable new prospects for understanding and controlling dynamical phenomena arising from light-matter interactions. In light of this, Sec. [V](#page-9-0) examines future opportunities with time-resolved RIXS (trRIXS), which is uniquely positioned to study the collective excitations of these driven systems and prove the existence of novel types of nonequilibrium states. Section [VI](#page-12-0) examines what insights RIXS can bring to the study of functional quantum materials. Here, we place a particular focus on novel excitons (collective excitations of bound electron-hole pairs) and their dynamics, which offer potential for fundamentally new forms of magneto-optical coupling. Finally, Sec. [VII](#page-14-0) covers key concepts and challenges in the theory of RIXS, which will be crucial to advancing the field.

## II. A VERY BRIEF HISTORY OF RIXS

<span id="page-4-0"></span>As with any subject, the history of RIXS is helpful in understanding future trends in this area of research. RIXS is a challenging experimental technique at the forefront of x-ray science. Being a second-order process, it has a weak cross section, necessitating a bright x-ray source and an efficient detection scheme. The energy scale of x-ray photons is also far larger than the typical excitation energies in quantum materials, which means that high resolving powers (defined as the incident photon energy divided by the energy resolution) are required. For these reasons, the development of RIXS is in large part dictated by the pace of advances in x-ray sources and spectrometers and can be thought of as a synergistic evolution of technological and scientific breakthroughs. In judging this progress, it is useful to consider that a typical order-of-magnitude temperature scale for phase transitions in many quantum materials is  $T \sim 100$  K, which corresponds to an energy scale of  $k_{\text{B}}T \sim 10 \text{ meV}$  and a timescale of  $\hbar/(k_{\text{B}}T) \sim 100 \text{ fs}$ (where  $k_B$  is Boltzmann's constant). A key reason why RIXS is increasingly influential in the field of quantum materials is that its resolution is now approaching this important threshold. However, energy resolution remains a limiting factor in many types of experiments.

The way that RIXS instrumentation energy resolves x rays falls into two general types, depending on the energy of the x-ray resonance they target. This means that RIXS experimentalists must carefully consider the resonant energy of the target core-hole transition. For so-called "hard" x-ray energies above about 5 keV, x-ray wavelengths ( $\lesssim$ 3 Å) are comparable to the lattice spacing of nearly perfect crystals such as silicon, and spectrometers in this energy range are typically based on crystal analyzers. Below about 2 keV, x-ray wavelengths are too long for this to work effectively, and soft x-ray spectrometers are consequently based around gratings [\[36](#page-19-9)–[39](#page-19-10)]. Efforts to perform experiments in the more difficult energy range of about 2–5 keV, in what is sometimes called the tender x-ray regime, are opening compelling new research opportunities [[40](#page-19-11)–[42\]](#page-19-12).

Some of the first RIXS research dates to the 1970s, when Eisenberger, Platzman, and collaborators demonstrated the resonant enhancement of inelastic x-ray scattering from copper metal [\[43](#page-19-13)[,44\]](#page-19-14). However, the energy resolution at the time (0.8 eV) made it quite difficult to infer new details about copper's electronic properties. In the mid-1990s, RIXS started becoming an incisive probe of quantum materials, fueled by the marriage of improved insertion device x-ray sources and dedicated spectrometers alongside the realization that it can directly measure the energy of electronic transitions. Initial studies focused on band insulators and semiconductors [\[19,](#page-18-19)[45](#page-19-15)–[47\]](#page-19-16). Not long after, the exploration of materials such as NiO  $[48-50]$  $[48-50]$  $[48-50]$  $[48-50]$  and CeO<sub>2</sub> [\[51\]](#page-19-19) initiated a new domain of RIXS research focused on materials with strong electronic correlations.

Buoyed by interest in strongly correlated quantum materials and cuprate high-temperature superconductors in particular [[52](#page-20-0)], as well as developments in theory, RIXS has evolved from a niche to a flourishing field. A series of works in the late 1990s and early 2000s established its unique capabilities to resolve the momentum dependence of insulating "Mott" gap excitons [[53](#page-20-1)–[56\]](#page-20-2) and the crystal field of cuprates [\[57\]](#page-20-3). Driven by a 2-orders-of-magnitude improvement in both resolution and count rates [\[16](#page-18-18)[,36](#page-19-9)– [39,](#page-19-10)[58\]](#page-20-4), the next decade saw breakthrough experimental demonstrations that RIXS can measure magnetic excitations [[26](#page-18-17),[27](#page-19-0),[59](#page-20-5)[,60](#page-20-6)]. These investigations focused first on undoped and underdoped cuprates [[26](#page-18-17),[61](#page-20-7)] but quickly spread to optimally doped, overdoped, and electron-doped compositions [[62](#page-20-8)–[66\]](#page-20-9), as well as to other magnetic materials [\[67](#page-20-10)–[69\]](#page-20-11). Here, RIXS was key in clarifying the nature of

<span id="page-5-1"></span>

FIG. 2. The charge excitation spectrum of correlated metals holds the key to understanding their anomalous electronic transport and symmetry-breaking properties. (a) Electronic phase diagram of the cuprates showing the emergence of the unconventional or strange metal phenomenology from neighboring CDW, superconducting, and magnetic phases. (b) Conceptual picture of the charge excitations of cuprates, which reflect the properties of these unusual metallic states. At low momentum, cuprates feature plasmons, but at higher momentum, these decay to form a continuum in poorly understood ways. Cuprates also universally exhibit CDW symmetry breaking and correlations. (c) Plasmon dispersion and decay in Nd<sub>2−x</sub>Ce<sub>x</sub>CuO<sub>4</sub> [[99](#page-22-6)]. (d) Low-energy CDW excitations in La<sub>2-x</sub>Ba<sub>x</sub>CuO<sub>4</sub> above the CDW transition [[80](#page-21-11)]. Understanding these excitations can be key to comprehending unconventional metallicity.

magnetic correlations and their relationship with hightemperature superconductivity [\[52](#page-20-0)]. A similar explosion of activity occurred around iridates [\[70](#page-20-12)–[75\]](#page-21-0). RIXS was key to establishing how strong SOC in these materials can realize novel types of correlated insulating and magnetically frustrated states [\[76](#page-21-1)[,77](#page-21-2)]. Today, measuring spin excitations and magnetic interactions remains one of RIXS's main applications within quantum materials research.

Major results that go beyond magnetic excitations included the identification of dispersive orbital excitations or orbitons [[29](#page-19-2)], which arise from a special quantum effect of "spin-orbital separation" in one dimension. RIXS was also central to establishing the ubiquitous presence of CDWs in cuprates [\[32](#page-19-5)[,78](#page-21-3)–[85\]](#page-21-4), supporting the contention that this symmetry breaking is a fundamental aspect of the physics of these materials. Demonstrations that RIXS can probe electron-phonon coupling (EPC) [\[86](#page-21-5)–[88](#page-21-6)], spin excitations in atomically thin layers within heterostructures [\[89\]](#page-21-7) or on substrates [[90](#page-21-8)], and ultrafast transient states [\[91,](#page-21-9)[92\]](#page-21-10) have further established some of the unique capabilities and potential of the technique.

## <span id="page-5-0"></span>III. STRONGLY CORRELATED METALS

Anomalous metallic behavior beyond the Fermi liquid paradigm is ubiquitous in quantum materials [[93](#page-22-0)]. For example, many compounds exhibit unconventional electron-electron scattering that causes their resistivity to scale linearly with temperature over a very large range, unlike the  $T<sup>2</sup>$  dependence predicted by Fermi liquid theory. This phenomenology is often called strange metallicity [[5,](#page-18-3)[94](#page-22-1)]. Some of these materials even exhibit resistivity exceeding the Mott-Ioffe-Regel limit, where the mean free path of electrons is shorter than the interatomic spacing, which is often termed "bad" metal behavior [\[95\]](#page-22-2)).

The archetype for this physics is the cuprates, where strange metal behavior emerges in the vicinity of other types of novel electronic behavior, including CDW symmetry breaking and unconventional superconductivity [see Fig. [2\(a\)](#page-5-1)]. Moreover, these types of phenomena also appear in a host of other strongly correlated materials, including ruthenates[[96](#page-22-3)], iron pnictides [[97](#page-22-4)], heavy fermion materials [[93\]](#page-22-0), and even magic-angle twisted bilayer graphene [[98](#page-22-5)]. Given the universality of this unconventional metal phenomenology, many researchers believe understanding it will require fundamentally new physical concepts or mathematical machinery [\[4](#page-18-2)]. To date, RIXS has played an essential role in deepening our understanding of correlated quantum materials, with the cuprates often acting as a touchstone in this endeavor. Looking toward the future, it will continue to provide momentum- and energy-resolved measurements of the collective charge excitations across many of these systems, which will be crucial for formulating and ultimately validating new theoretical frameworks for correlated metals.

## A. Charge excitations

At a fundamental level, unconventional metal phenomenology suggests that the collective charge excitations in cuprates are radically different from those predicted in the standard Fermi liquid theory [[5](#page-18-3)]. Understanding these excitations may hold the key to solving the strange metal problem [[100\]](#page-22-7) and in formulating theories to explain other novel phenomena observed in unconventional metals [\[101](#page-22-8)].

In the long-wavelength  $(q \rightarrow 0)$  limit, metals typically exhibit well-defined electronic excitations called plasmons. These are collective oscillations in the electron density that primarily reflect the compressibility of the electron system. Within a Fermi liquid picture, the plasmon is expected to disperse as a function of momentum, before it intersects with a continuum of particle-hole excitations, whereupon it decays. Optics experiments have shown that the low-q charge excitation spectra of cuprates indeed feature plasmons [\[102](#page-22-9)[,103](#page-22-10)]. RIXS experiments have recently measured their low-q dispersion in hole- and electron-doped cuprates as a function of both in-plane and out-of-plane  $q$ , as plotted in Figs. [2\(b\)](#page-5-1) and [2\(c\)](#page-5-1) [\[99](#page-22-6)[,104](#page-22-11)–[108\]](#page-22-12). These plasmons, however, are broad and decay anomalously at relatively low  $q$  before they intersect the particle-hole continuum [\[105](#page-22-13)[,109](#page-22-14),[110](#page-22-15)]. The reasons for this remain poorly understood and are not accurately predicted by the established models.

Determining the detailed form of the high-momentum charge continuum in the cuprates and how it relates to different theories for unconventional metals and the strange metal phenomenology is an area where RIXS is likely to make decisive contributions. An important challenge is the need to isolate the charge response from the spin response and the lattice, which may be addressed by approaches such as x-ray polarimetry or some of the theoretical advances that we anticipate in Sec. [VII.](#page-14-0) EELS is also likely to bring an important complementary perspective to these questions, as it has better energy resolution compared to RIXS and a simpler cross section [[23](#page-18-20)]. However, its surface sensitivity presents additional challenges and limits its access to the out-of-plane plasmon dispersion.

An especially topical route to understanding cuprates is to contrast them with non-copper-containing materials with closely related properties, which will help identify the key ingredients behind their novel phenomenology. The past few years have seen the discovery of superconductivity and unconventional metallicity in nickelates, including those formed from square planar nickelate oxide layers with a low electronic valence of  $d^{9-\delta}$  [[111](#page-22-16)–[113](#page-22-17)] and also those built from bilayers of nickel-oxygen octahedra [[114](#page-22-18)[,115](#page-22-19)]. Synthesizing these materials as large single crystals and preparing pristine surfaces has proven quite challenging, so RIXS has had an outsized role in characterizing their electronic properties including the nature of the electronic correlations and the role of oxygen orbitals [\[116](#page-22-20)–[119](#page-23-0)]. Although theoretical predictions for plasmons in these nickelates are available [[120](#page-23-1)], to date there are no published experimental measurements. Looking toward the future, fully characterizing the collective excitation spectrum of nickelates and comparing their phenomenology with that of cuprates will constitute an important contribution toward the solution of the strange metal problem. Another element of this endeavor will be clarifying the currently controversial presence and nature of electronic symmetry breaking in the same materials, which is discussed next [\[121](#page-23-2)–[125](#page-23-3)].

## B. Electronic symmetry breaking

Several decades of study of cuprates has established that charge and spin symmetry breaking are ubiquitous features of these materials [[126,](#page-23-4)[127\]](#page-23-5). Different types of charge and spin symmetry breaking are also common features of other strongly correlated metals such as nickelates, pnictides, and heavy fermion materials [\[128\]](#page-23-6). Modern numerical methods predict that charge order is also a feature of simple effective models such as the Hubbard model, and support the idea that it can arise from strong electronic correlations [\[129](#page-23-7)– [132\]](#page-23-8). From a physical point of view, doped carriers can break fewer magnetic bonds if they cluster together, leading to an effective attraction between holes. This effective interaction is countered by Coulomb repulsion and hopping, which both tend to distribute carriers evenly through the crystal to minimize the total energy. The fact that these competing interactions act on different length scales implies that the overall minimum energy solution of this complicated situation may involve a modulated clustering: a CDW. Here, the term CDW correlation refers to the general CDW phenomenology that includes static long- and short-range order, as well as dynamic CDW fluctuations.

CDW correlations in cuprates interact strongly with other electronic phases. Although static charge and spin order appear to suppress superconductivity, some researchers have suggested that dynamic fluctuations may act to promote it [\[133](#page-23-9)[,134](#page-23-10)]. Scattering from CDW fluctuations may have a role in the anomalous resistivity of strange metals [[135](#page-23-11)]. RIXS has exceptional sensitivity to weak CDW correlations, as it benefits from the resonant enhancement of valence electron modulations, while using a spectrometer to reject the strong x-ray fluorescence that limits the sensitivity of traditional resonant soft x-ray scattering experiments [[78](#page-21-3),[136](#page-23-12)]. Recently, RIXS has shown that diffuse CDW correlations extend to much higher temperatures and dopings than previously thought [[80](#page-21-11)–[83](#page-21-12)[,85](#page-21-4)[,137](#page-23-13)[,138](#page-23-14)]. Figure [2\(d\)](#page-5-1) plots a RIXS measurement of  $La_{2-x}Ba_xCuO_4$  showing a broad feature centered around  $H = -0.27$  r.l.u. and modification of the continuum at finite energies [\[80\]](#page-21-11).

While the widespread presence of CDW correlations is well established, the nature and energy of the low-energy excitations associated with the CDW  $q$  vectors are not. Determining the properties of possible CDW excitations should help definitively unravel the interactions underlying CDW formation. RIXS holds promise to disentangle these effects by examining the interactions between charge and spin [\[80\]](#page-21-11) or detailed studies of phonons as discussed in Sec. VII D [[32](#page-19-5),[139](#page-23-15)[,140\]](#page-23-16). This may help clarify how important structural distortions are in the formation of CDWs. Studies under applied strain can also be very

<span id="page-7-1"></span>

FIG. 3. RIXS can access novel types of higher-order correlations functions that can help us identify QSLs. (a) 1D Heisenberg spin chain. The AFM Heisenberg interaction  $J > 0$  acts equally on all three spin components. (b) Schematic diagram showing the phase space of fractionalized magnetic excitations in a spin chain. The darker shaded region is the two-spinon continuum, and all shaded regions (both light and dark blue) represent the four-spinon continuum [\[154\]](#page-24-7). (c) Kitaev model where spins connected by an x bond interact via their x components and equivalent for the y and z bonds. (d) Experimental Ir  $L_3$ -edge RIXS data of the magnetic excitations along the chain direction in Ba<sub>4</sub>Ir<sub>3</sub>O<sub>10</sub> from Ref. [\[155\]](#page-24-8). The dotted lines are the two-spinon continuum boundary shown in (b). (e) Experimental RIXS spectra of a spin chain compound  $Sr_2CuO_3$  obtained at the oxygen K edge [\[156\]](#page-24-9). The dotted and dashed lines indicate the boundaries of the two- and four-spinon continua, respectively, as shown in (b). (f) Theoretical RIXS intensity of the Kitaev honeycomb model in the spin-conserving channel showing a strongly structured spectrum consistent with spin fractionalization [\[33\]](#page-19-6). The symmetry notation for the BZ is shown above the plot.

insightful, especially if a material is on the verge of longrange CDW order [[141](#page-23-17)[,142\]](#page-23-18).

Another major question is whether the cuprate phase diagram hosts a possible CDW quantum critical point or CDW quantum criticality in general. Near a quantum critical point, we expect a divergence of the fluctuations associated with the ordering, which can mediate unconventional forms of superconductivity [[143](#page-23-19)]. Thermodynamic and transport probes indeed provide evidence of quantum criticality, but the location of these effects in the doping phase diagram suggests that quantum criticality might be more related to the pseudogap than to a CDW [[144](#page-23-20)[,145](#page-23-21)]. RIXS studies of how CDW excitations scale with temperature nonetheless suggest that quantum critical effects are at play in the cuprates [\[140](#page-23-16)[,146](#page-24-0),[147\]](#page-24-1). Determining the role of quantum criticality in the cuprates will require the identification of universal effects that are present in all superconducting cuprate families. Given that the characteristic temperature of these effects is about 100 K, it will be important to obtain a better energy resolution in the few meV energy range rather than in the few tens of meV range. Such resolutions are being targeted in RIXS instruments that are currently under construction [\[148](#page-24-2)].

## IV. QUANTUM SPIN LIQUIDS

<span id="page-7-0"></span>QSLs are a fundamental topic in magnetism. These are magnetic materials in which quantum fluctuations suppress the tendency to form classical long-range magnetic order, even in the limit of zero temperature [\[6,](#page-18-4)[149,](#page-24-3)[150](#page-24-4)]. To understand QSLs it is useful to consider a 1D spin- $1/2$ Heisenberg antiferromagnet model, as shown in Fig. [3\(a\)](#page-7-1). The model's Hamiltonian is well understood theoretically and captures the essential physics of several real materials like  $Sr_2CuO_3$  [[151](#page-24-5)–[153](#page-24-6)]. Instead of a Néel ordering and magnon excitations, as expected from a classical picture, the system's ground state is an entangled quantum manybody state with fractional quasiparticle excitations called spinons. Since these fractionalized quasiparticles carry spin  $1/2$ , the magnetic excitation spectrum of a material hosting spinons involves exciting even numbers of spinons, creating broad continua, as plotted in Fig. [3\(b\)](#page-7-1).

The key goal of QSL research is to definitively realize quantum entangled states with fractional quasiparticles in two-dimensional (2D) or three-dimensional (3D) materials. A well-known way to do this is through geometric frustration, which is found when no ordered state can simultaneously satisfy all the interactions between different spin pairs. Another type of frustration that has drawn much attention recently is exchange frustration caused by bonddirectional interactions called Kitaev interactions. Kitaev's honeycomb model shown in Fig. [3\(c\)](#page-7-1) is exactly solvable and features a QSL ground state with fractional excitations called Majorana fermions, a potentially revolutionary component for topological quantum computation [[157](#page-24-10)[,158](#page-24-11)]. Several iridates with honeycomb or honeycomblike lattices, as well as  $\alpha$ -RuCl<sub>3</sub>, have been suggested as candidates for Kitaev QSLs [[159](#page-24-12)–[163](#page-24-13)]. Many INS and RIXS experiments have been performed on these materials, most of which are *consistent* with what is expected for a QSL [\[73](#page-21-13)[,75](#page-21-0),[164](#page-24-14)–[168](#page-24-15)]. The key open challenge is to *definitively* identify QSLs. This can be difficult because these states tend to exhibit broad and somewhat featureless continua, which, in isolation, can be hard to distinguish from classical spin glasses or disordered states [\[169](#page-24-16)–[171\]](#page-24-17). In the following, we outline two ways to address this using RIXS: The first is using special features of the RIXS cross section to identify spectroscopic signatures of electron fractionalization, and the second is to combine RIXS with concepts from quantum information to directly prove the presence of quantum entanglement.

## A. Spectroscopic signatures of QSLs

While INS is an indispensable tool for studying quantum magnetism, RIXS can provide additional information about a material's magnetic excitations. This capability arises from the RIXS cross section, which allows for excitation pathways beyond the conventional dipolar spin flips generated by INS. The cases below illustrate how the richness of the RIXS cross section will offer routes to more definitively probe QSLs.

As a first example, it is useful to compare the RIXS spectra of spinon-hosting materials taken at the  $L$  and  $K$  edges shown in Figs.  $3(d)$  and  $3(e)$ , respectively. At the L edge, the spectrum is dominated by a two-spinon continuum yielding similar information to that obtained by INS. The  $K$  edge, on the other hand, features a strong indirect RIXS process, which produces four-spinon excitations that are well separated from the two-spinon continuum and that are not observed using INS. These higher-order correlations have a distinct structure that can be exploited to better identify QSLs. Proof of principle of this approach has been achieved by studying 1D chains [\[156](#page-24-9)[,172\]](#page-24-18), but to date, this has not been applied to 2D or 3D QSL candidates. In the same vein, the quadrupole transition of RIXS, which gives rise to  $\Delta S_z = 2$  excitations via double spin flips in the same atom, offers additional routes to more deeply interrogate QSL candidates with spin > 1/2. Such  $\Delta S_z = 2$  type excitations were theoretically proposed and experimentally observed in quantum magnets[\[16](#page-18-18),[173](#page-25-0)–[175](#page-25-1)]. Recent studies reported that it is even possible to create multiple spin flips corresponding to  $\Delta S_z = 3, 4, 5$  [[30](#page-19-3)[,31\]](#page-19-4).

Another important distinction between INS and RIXS is that the latter can couple to an electron's charge and orbital degrees of freedom, in addition to its spin degree of freedom. This becomes particularly important for probing fractional particles such as Majorana fermions. To identify fractionalized excitations uniquely, additional information encoded in the incoming and outgoing photon polarization (a so-called polarimetry analysis) of the RIXS spectrum is valuable [\[33,](#page-19-6)[176](#page-25-2)–[182\]](#page-25-3). Theoretical predictions of this effect are shown in Fig. [3\(f\)](#page-7-1), which plots RIXS calculations for a Kitaev spin liquid in the "spin-conserving" polarization channel [[33](#page-19-6)]. Strongly momentum-dependent spectral structure is seen coming from fractionalized quasiparitcles. This is distinct from the featureless spectrum in the "nonspin-conserving" channel, corresponding to the usual spin structure factor probed by INS. The power of polarimetry analysis was demonstrated in a study of a two-dimensional copper oxide compound, where the emergence of spinons from the decay of high-energy magnons was identified by analyzing the outgoing photon polarization [\[183](#page-25-4)]. One challenge in this area is that polarimetry setups have limited efficiency, so it can be difficult to perform the polarization analysis while maintaining the high-energy resolution and signal strength required to observe the desired features [\[184](#page-25-5)]. Advances in x-ray multilayer optics and the inclusion of collimating mirrors in modern spectrometers are expected to improve the efficiency of polarimetry mea-surements in the coming years [[37,](#page-19-20)[185](#page-25-6)]. Another challenge is that the energy resolution of RIXS is currently significantly inferior to INS (see Box 1), so these studies are likely to focus on transition oxide materials due to their comparatively large energy scales.

## B. Witnessing entanglement

A major opportunity for future research lies in the marriage of scattering probes and quantum information methods. The spectral response of materials in the thermodynamic limit can be rigorously connected to the expectation values of operators called "entanglement witnesses," which certify the presence of quantum entanglement and thus have the potential to more directly and definitively test whether materials are QSLs [[186](#page-25-7)–[191](#page-25-8)]. Recent INS studies have demonstrated the power of this method in lowdimensional spin systems [\[192](#page-25-9)–[196](#page-25-10)]. These studies are based on a quantity called the quantum Fisher information (QFI), which can be obtained from a sum-rule integral of the dynamical susceptibility, and which certifies multipartite entanglement if its value exceeds classical expectations. Such an approach has recently led to the identification of delafossite KYbSe<sub>2</sub> as a proximate gapped  $\mathbb{Z}_2$  QSL [\[195](#page-25-11)].

RIXS offers the exciting possibility of extending this type of quantum metrology to small samples and to nonequilibrium states (see Sec. [V](#page-9-0)) beyond the reach of INS. A key requirement to extend the established QFI methodology to RIXS is the need to extract the magnetic dynamical susceptibility in absolute units from RIXS. This will require the identification of a standard reference cross section, such as the dd excitation in cuprates, combined with theory to determine the appropriate normalization factor to map the RIXS operator to the spin operator [\[197\]](#page-25-12). An alternative to converting RIXS to dynamical susceptibility would be to reformulate the QFI method in terms of the RIXS operator. This approach, however, requires addressing the fact that the RIXS operator in Eq. [\(2\)](#page-2-1) is non-Hermitian [\[198\]](#page-25-13). Such a theory would be very impactful by opening routes to using RIXS to measure the entanglement of other degrees of freedom such as orbital entanglement.

## C. Tunable QSLs

A special area in QSL research, and quantum materials more generally, is the study of quantum critical phenomena that occur when a magnetic phase transition takes place at absolute zero [\[93\]](#page-22-0). A suite of novel approaches now enables the controlled modification of QSLs and access to such critical points; however, most require the use of small samples, which points to a special role for probing these systems with RIXS. An example of this would be few-layer exfoliated van der Waals materials. These may have fundamentally different microscopic properties from those in the bulk, as found in a recent study of monolayer  $\alpha$ -RuCl<sub>3</sub> [\[199\]](#page-25-14). An especially intriguing possibility, in the same spirit, is to control the material dimensionality via thin-film deposition techniques. This includes growing layered perovskite phases in the in-plane direction to generate 1D phases out of materials that form 2D phases in the bulk [[200](#page-25-15)] or growing perovskite phases in the [111] direction to create 2D hexagonal motifs [[201](#page-25-16)].

RIXS's access to small samples also facilitates studying systems subject to external tuning parameters like applied strain. Such effects have already been studied theoretically with the proposal of accessing QSLs in spin ice materials [\[202](#page-26-0)]. Thin film or exfoliated geometries are also suitable for producing devices and applying gating voltages to tune the required interactions and realize QSL phases.

## V. NONEQUILIBRIUM PHASES

<span id="page-9-0"></span>Strong optical fields enable new protocols for controlling quantum materials and observing remarkable cooperative responses. Recent years have seen major successes in detecting emergent phenomena such as Floquet-engineered electronic band structures[[203](#page-26-1)–[206\]](#page-26-2) and new emergent magnetic [\[207](#page-26-3)–[209\]](#page-26-4), ferroelectric [[210](#page-26-5)–[212](#page-26-6)], topological [[213](#page-26-7)], and superconductinglike phases [\[214](#page-26-8)–[216\]](#page-26-9). As we argue below, many aspects of these novel states are very difficult to probe with established techniques and are consequently not well understood. The emerging technique of trRIXS has particular strengths for probing transient phases and is poised to both improve our understanding of these dynamic states of matter and to discover new phenomena. These include strongly correlated Floquet phases such as Floquet quantum magnets with dynamically renormalized exchange interactions, broader forms of nonequilibrium condensation including  $\eta$ pairing, and electronic metastability.

### A. The dawn of time-resolved RIXS

Many photoinduced phenomena occur only on fast timescales of a few picoseconds or less, which tightly restricts how they can be measured. Optical spectroscopy is naturally well suited to interrogate dynamics at femtosecond (or even attosecond) timescales and is a very popular ultrafast technique [[7](#page-18-5),[217,](#page-26-10)[218\]](#page-26-11). There are, however, states that necessarily require accessing momentumdependent information, including antiferro-type ordered or gapless states. Experimental tools capable of providing momentum resolution (see Box 1) are much more limited in this context, as many probes are intrinsically challenging to translate to fast timescales. The velocity ( $\sim$ 10<sup>3</sup> ms<sup>-1</sup>) and penetration depth  $({\sim}10^{-2}$  m) of thermal neutrons imply that a typical neutron scattering experiment will probe a material over a timescale of more than a microsecond, well beyond the lifetime of many light-induced states. Electrons represent a more appropriate tool for studying transient states, owing to their much shorter interaction length scale and the possibility of emitting them in short pulses. Ultrafast electron diffraction is an incisive probe of the transient crystal structure [\[219](#page-26-12),[220](#page-26-13)], while the photon-in, electron-out technique of time-resolved ARPES is a powerful probe of photoexcited band structures [[221](#page-26-14)[,222](#page-26-15)]. However, such experiments must be carefully designed to avoid so-called "space charge" effects, where the duration of the probe pulse gradually increases due to the mutual Coulomb repulsion between electrons in the bunch.

Being a photon-in, photon-out technique, RIXS is well suited to probe matter at ultrafast timescales and in rather unique ways [see Fig.  $4(a)$ ]. The wavelength of x-ray photons is short enough to track light-induced dynamics across a substantial fraction (if not the entirety) of the BZ, well beyond the zero-momentum limit of ultrafast optical spectroscopy [[7](#page-18-5),[217](#page-26-10)[,218\]](#page-26-11). Furthermore, owing to its rich cross section, trRIXS is sensitive to the collective electronic excitation spectrum of quantum materials in the spin, charge, and orbital degrees of freedom. These electronic excitations with bosonic character are mostly invisible to time-resolved ARPES and to ultrafast x-ray and electron diffraction. Hence, trRIXS fills a long-standing gap in ultrafast experiments and constitutes the spectroscopy of choice for probing momentum-dependent, low-energy valence excitations in driven quantum materials.

The field of trRIXS is currently at a watershed moment. These experiments require photon fluxes similar to or higher than those provided by synchrotrons, but in pulses of short duration and high intensity, which are typically generated by XFEL sources [[227](#page-26-16)–[229](#page-26-17)]. The first experiments tended

<span id="page-10-0"></span>

FIG. 4. Time-resolved RIXS will enable the discovery of transient phases without equilibrium analogs. (a) Sketch of a trRIXS experiment in which a material is perturbed by an optical pump and probed with short x-ray pulses [[223](#page-26-20)]. (b) Ir L-edge trRIXS spectra of pseudospin excitations of  $Sr_2IrO_4$  after excitation with near-infrared photons [\[91\]](#page-21-9). (c) Cu  $L_3$ -edge trRIXS spectra of photoexcited  $La_{2-x}Ba_xCuO_4$  showing prompt melting of the charge order (CO) quasielastic peak [\[92\]](#page-21-10). (d) Ultrafast pump fields can lift (lower) in energy the intermediate doubly occupied state of the exchange process by an amount proportional to the number of virtually absorbed (emitted) pump photons and alter the spin wave dispersion across the entire BZ [[224](#page-26-21)]. U is the on-site Coulomb repulsion,  $t_{\text{eff}}$  the effective hopping amplitude,  $\Omega$  the pump photon energy, and m the Floquet index [\[223,](#page-26-20)[224](#page-26-21)]. (e) Photoexcited low-dimensional Mott insulators are predicted to exhibit an emergent condensate called  $\eta$  pairing, i.e., a staggered superconducting phase with characteristic charge  $[N(q,\omega)]$ , spin  $[S(q,\omega)]$ , and superconducting  $[SC(q,\omega)]$  response functions [[225\]](#page-26-22). (f) Photodoped Mott insulators and quantum magnets can evade thermalization to a hot metallic state and give rise to nonthermal states (prethermal and metastable) if their dynamics are constrained by approximate conservation laws or symmetries [[226](#page-26-23)].

to require implementing spectrometers at XFELs specially for one-off pioneering studies. Several experiments of this type have laid the foundation for the field. As shown in Fig. [4\(b\)](#page-10-0), antiferromagnetic (AFM)  $Sr_{n+1}Ir_nO_{3n+1}$  iri-dates [\[91](#page-21-9)[,230](#page-26-18),[231](#page-26-19)] (at the Ir  $L$  edge) and CuGeO<sub>3</sub> spin chains  $[232]$  $[232]$  (at the O K edge) have provided the first snapshots of perturbed magnetic fluctuations at finite momentum and demonstrate that zero-momentum optical excitations reshape the spin fluctuation spectrum throughout the entire BZ. In the cuprate  $\text{La}_{2-x}\text{Ba}_x\text{CuO}_4$ , trRIXS showed that the appearance of light-enhanced superconductivity is accompanied by a prompt suppression and sudden sliding of the charge order peak [see Fig.  $4(c)$ ], which recovers through diffusive dynamics involving the annihilation of topological defects [[92](#page-21-10)[,233\]](#page-27-1). In the Mott-Hubbard system  $V_2O_3$ , a trRIXS study of the dd excitations indicated the possible presence of a nonthermal state, where the excitation of electrons into the conduction band is accompanied by a modification of the V atom dimerization [[234\]](#page-27-2).

While promising, these first proof-of-principle experiments explored only a tiny fraction of the phase space opened by trRIXS. Nevertheless, they motivated investments in dedicated trRIXS facilities. The next generation of trRIXS experiments will benefit from technical advances, thanks to the simultaneous enhancement of spectral brightness through increased repetition rates [e.g., at the Linac Coherent Light Source (LCLS)-II and the European XFEL (EXFEL)] and the deployment of spectrometers with higher resolving power (of order 10 000) at LCLS-II, EXFEL, and SwissFEL. With these improvements in energy resolution and counting statistics, combined with more sophisticated and targeted photoexcitation schemes, trRIXS will be uniquely positioned to observe low-energy features of driven quantum phases at finite momentum and to gain qualitatively new insights into the microscopic physics of light-induced phenomena. The success of these experiments will depend on the development of accurate pumpprobe synchronization schemes and detectors operating close to the XFEL repetition rate to resolve coherent dynamics in the time-dependent RIXS spectra. Further, it will be crucial to devise efficient energy dissipation schemes to mitigate average heating effects due to the increased repetition rate and tighter beam focusing.

#### B. A unique view of emergent transient states

A priority research direction for trRIXS is nonequilibrium superconductivity. In recent years, intense near-infrared and midinfrared fields have led to the observation of transient states featuring superconductinglike optical and magnetic properties [\[214](#page-26-8)–[216](#page-26-9)[,235,](#page-27-3)[236\]](#page-27-4). These emergent electronic states defy the conventional expectation that external perturbations destroy quantum coherence by introducing heating and often exhibit novel symmetries [\[237\]](#page-27-5) and energy scales[\[216](#page-26-9),[238](#page-27-6)]. The microscopic physics of these processes is still debated, with theoretical interpretations ranging from the melting of competing orders[\[239\]](#page-27-7), to the amplification of the superconducting instability [[240](#page-27-8)], the cooling of phase fluctuations and low-energy quasiparticles [\[241](#page-27-9)[,242](#page-27-10)], or light-induced pairing [\[243\]](#page-27-11).

In copper oxides, light-induced superconductivity appears upon excitation with pulses tuned to the in-plane, bond-stretching [\[214](#page-26-8)], and apical oxygen phonons [\[215](#page-26-24),[244](#page-27-12)[,245\]](#page-27-13) or optical transitions across the chargetransfer gap [[246](#page-27-14)]. Magnetic superexchange and strong oxygen copper hybridization are vital ingredients for many theories of the equilibrium superconducting state of these materials, so they represent key elements for a microscopic theory of nonequilibrium superconductivity [\[247\]](#page-27-15). trRIXS can directly measure the magnetic superexchange by mapping the spin fluctuations spectrum at the Cu L edge, while the charge-transfer energy is encoded in  $O$  K-edge spectra [\[119](#page-23-0)]. Both quantities are sensitive to the hopping matrix elements, which can be modulated either by atomic displacements due to nonlinear phonon coupling [\[248](#page-27-16)–[250](#page-27-17)], hybridization with strong electric fields [\[224\]](#page-26-21) [see Fig. [4\(d\)](#page-10-0)], or through a renormalization of the effective Coulomb repulsion [\[251\]](#page-27-18). Future trRIXS measurements of near- and mid-infrared-driven cuprates such as  $YBa<sub>2</sub>Cu<sub>3</sub>O<sub>6+\delta</sub>$ , supported by the theory described in Sec. VII E, will crucially contribute to the microscopic understanding of this intriguing phenomenon. trRIXS will also shed light on similarities and differences between light-induced superconductivity in the copper oxides and in FeSe $_{0.5}$ Te $_{0.5}$  [\[252\]](#page-27-19), where Fe  $L_3$ -edge experiments [\[90\]](#page-21-8) could clarify the interplay between spin fluctuations and lattice degrees of freedom in the photoexcited state [\[253\]](#page-27-20).

By further leveraging its spin sensitivity, trRIXS will directly access light-engineered magnetic interactions in a wider variety of quantum materials and dramatically expand the field of ultrafast magnetism [\[7](#page-18-5),[223](#page-26-20)[,230\]](#page-26-18). Nonresonant pump pulses are expected to dress the electronic states of a magnetic system and renormalize its exchange energy scales, thus giving rise to a variety of Floquet magnetic phases [see Fig. [4\(d\)](#page-10-0)]. The transient exchange interaction can be enhanced or reduced depending on the pump energy, thus altering the finite-momentum spin excitations of the system [\[224](#page-26-21)[,254](#page-27-21)–[257\]](#page-27-22). Alternatively, the spin collective modes can also be altered by distorting the lattice and tuning the interspin distance via nonlinear phonon coupling [\[248](#page-27-16)– [250\]](#page-27-17). High-resolution trRIXS at selected L edges will map transient changes of the spin fluctuation spectrum in the driven state and experiments targeting a full reconstruction of the transient magnetic Hamiltonian are currently under way. Insulating oxides with high superexchange energies, such as one-dimensional  $(Sr_2CuO_3$  [[29](#page-19-2)],  $Sr_{14}Cu_{24}O_{41}$  [\[59\]](#page-20-5)) and two-dimensional cuprates (La<sub>2</sub>CuO<sub>4</sub>) [\[26\]](#page-18-17)), nickelates (La<sub>2-x</sub>Sr<sub>x</sub>NiO<sub>4</sub> [\[68\]](#page-20-13), and NdNiO<sub>2</sub> [\[118\]](#page-22-21)), and iridates (Sr<sub>2</sub>IrO<sub>4</sub> [\[91\]](#page-21-9), and Sr<sub>3</sub>Ir<sub>2</sub>O<sub>7</sub> [\[231\]](#page-26-19)) represent a fertile ground for observing these effects. These compounds can be excited within the insulating gap and/or at resonance with high-energy phonons with minimal heating effects, while their magnetic excitation spectrum is accessible with a sub-100-meV energy resolution.

An intriguing target for future trRIXS studies is identifying novel forms of condensation. Photoexcited Mott insulators are predicted to host an entirely new form of condensation, called  $\eta$  pairing [\[225](#page-26-22)[,226](#page-26-23)[,258](#page-27-23)–[261\]](#page-28-0). The η-paired phase is a superfluid of doubly occupied electronic states (doublons) with finite momentum  $\mathbf{Q}_n$  and associated with a broken SU(2) symmetry of the Hubbard Hamiltonian. This state is theoretically predicted to emerge in Mott insulators when photodoping holons and doublons by above-gap ultrafast excitation [\[225](#page-26-22)[,260](#page-28-1)[,261](#page-28-0)] or by dynamically renormalizing the on-site Coulomb repulsion [\[262\]](#page-28-2). The time and energy resolution of the current generation of trRIXS spectrometers is sufficient to test these theories in Cu  $L_3$ - and O K-edges measurements of undoped or doped Mott insulators, such as  $Sr<sub>2</sub>CuO<sub>3</sub>$ . If condensation and off-diagonal long-range order are established by the pump to make a state with  $\eta$  pairing, this would induce clearly detectable signatures in the dynamical response. Such signatures include a divergent quasielastic pairing susceptibility at  $\mathbf{Q}_n$  [\[263\]](#page-28-3), three collective modes at energies  $\hbar \omega = 0$ ,  $\pm (U - 2\mu)$  ( $\mu$  being the chemical potential) [\[259\]](#page-27-24), and emergent replicas of collective modes in the structure factors [see Fig. [4\(f\)\]](#page-10-0). Crucially, this phase is gapless, and therefore challenging to detect with optical spectroscopy. The discovery of  $\eta$  pairing would be groundbreaking as it would unveil a new type of nonequilibrium superconductivity in the absence of a parent equilibrium superconducting phase.

Finally, an important frontier of ultrafast research is represented by the quest to stabilize transient dynamical states and to search for metastable hidden phases [see Fig. [4\(e\)\]](#page-10-0) that evade thermalization. While several metastable lightdriven phases intimately involve structural rearrangements [\[209](#page-26-4)[,211](#page-26-25),[264](#page-28-4)], purely electronic nonthermal states are rare. These states are called "prethermal" when their decay is prevented by approximate conservation laws or symmetry constraints, "classically metastable" when identifiable with a free-energy minimum of emergent classical variables, or "dissipative steady states" when maintained out of equilibrium by a balance of driving and dissipation [\[226\]](#page-26-23).

trRIXS could track ultrafast pathways into new hidden or metastable phases and help design these long-lived electronic states. Photoexcited Mott insulators and quantum magnets are promising systems for the observation of prethermal states activated by the selective melting of competing orders or by the realization of metastable electronic distributions. In the first case, trRIXS measure-ments of spin and dd excitations [[265](#page-28-5)] in photodoped  $KCuF<sub>3</sub>$  could directly test the existence of a long-lived hidden state with dominant magnetic orders and flipped orbital pseudospin, which is theoretically predicted to occur in a driven three-quarter filled, two-band  $(d_{y^2-z^2})$  and  $d_{3x^2-r^2}$ ) Hubbard model [\[266](#page-28-6)]. Alternatively, tailored pump pulses could transiently break lattice symmetries and activate forbidden hopping pathways between structural units (e.g., a charge reservoir and a metallic plane) that are decoupled at equilibrium. Electrons would form a new quasi-steady-state distribution that is symmetry protected against thermalization after photoexcitation. We anticipate this mechanism to be observable in low-dimensional, undoped and doped Mott insulators (e.g.,  $Sr_{14-x}Ca_xCu_{24}O_{41}$ ), as well as in charge-density wave systems  $(1T-TaS<sub>2</sub> [267])$  $(1T-TaS<sub>2</sub> [267])$  $(1T-TaS<sub>2</sub> [267])$ . trRIXS experiments at the transition metal L edge or at the ligand K edge can directly test for specific transfers of charge into the metastable state and will allow us to accurately determine the nonequilibrium electronic distribution. The longer timescales of these phenomena will allow the use of more aggressive monochromatization schemes which, sustained by the high flux of high-repetition rate XFELs, will enable experiments approaching a 10 meV energy resolution with adequate count rates.

## VI. FUNCTIONAL MATERIALS

<span id="page-12-0"></span>As described in Sec. [I](#page-0-2), quantum materials typically involve strong coupling between multiple charge, lattice, orbital, and spin degrees of freedom and high sensitivity to external perturbations such as electric and/or magnetic fields, strain, or photoillumination. These properties offer promising routes toward new functionalities, which may provide the foundation for future technologies [\[268\]](#page-28-8). For example, there are extensive efforts to devise methods to switch quantum materials between different electronic phases and/or to use quantum materials to transduce information between electrical, magnetic, or optical forms. Another major theme in this area is to incorporate quantum

<span id="page-12-1"></span>

FIG. 5. RIXS has unique assets for probing functional materials, such as the structure and propagation of novel magnetic excitons in van der Waals materials. (a) Van der Waals heterostructures interacting with light, electric, and magnetic fields, which offer routes to switching between different electronic phases and the transduction of information. (b) Illustration of Frenkel, Hubbard, and Hund's excitons. (c) RIXS is sensitive to nominally dipole-forbidden excitations and can detect excitons, such as the 1.45 eV feature (circled in white) in the Ni  $L_3$ -edge spectra of NiPS<sub>3</sub> [\[275](#page-28-13)].

materials into functional devices. New developments in RIXS setups, coupled with the emergence of new platforms such as magnetic van der Waals materials, suggest that this nascent area may expand significantly in the coming years.

#### A. Artificial materials and devices

The ability of RIXS to deliver detailed spectroscopic information from thin layers using a small beam makes it well suited for investigating functional quantum materials in devicelike geometries. During the past decade RIXS has emerged as a powerful probe in these circumstances and has deepened our understanding of how magnetic and electronic phases can be tuned at interfaces in cuprate- [[89](#page-21-7)], iron- [[69](#page-20-11),[90](#page-21-8)], iridate- [\[269\]](#page-28-9), nickelate- [[270](#page-28-10),[271](#page-28-11)], and titanate-based [\[272\]](#page-28-12) systems.

Magnetic van der Waals materials have recently become a major focus of research [[10](#page-18-8)]. These materials are very diverse and often exhibit strong electron-electron interactions, and they are consequently being intensely studied as a platform for discovering novel correlated states. One particularly important aspect of these materials is their cleavability, which allows for the creation of heterostructures and devicelike configurations. This property enhances our ability to control and investigate nanoscale phases under applied light, electric, and magnetic fields, as shown in Fig. [5\(a\).](#page-12-1) Extensive efforts are under way to realize new physics by stacking layers of different van der Waals materials, and leveraging charge transfer, strain, magnetic exchange, and orbital hybridization as additional tuning knobs. However, electronic states at interfaces often change in poorly understood and uncontrolled ways. Thus far, only a handful of materials have exhibited stable excitons and magnetism down to the monolayer limit [[273](#page-28-14)[,274](#page-28-15)]. Understanding how electronic interactions are modified in these heterostructures is thus critical for successfully targeting new phenomena in this space.

Although few-layer-thick exfoliated samples intercept only a small fraction of the x-ray beam, the feasibility of measuring these systems with RIXS has already been demonstrated [[90](#page-21-8)[,276\]](#page-28-16). For example, a recent study has indicated that the charge-transfer energy in  $NiPS<sub>3</sub>$  appears to be reduced in few-layer flakes compared to the bulk [\[276](#page-28-16)]. Here, the resonant nature of RIXS avoids background signals and allows one to selectively probe different layers within a heterostructure. This area will be bolstered by the delivery of nano-RIXS setups with x-ray beams of order 100 nm [\[277](#page-28-17)] and will require parallel technical developments to mitigate new experimental challenges such as beam heating and beam damage. Preliminary work such as mounting samples directly on highly conductive surfaces (e.g., gold) and the use of capping layers made of inert materials has already demonstrated several potential routes to addressing these issues. Studying van der Waals devices in situ under applied electrical, strain, and thermal fields is another frontier challenge. Van der Waals flakes are suitable for preparing pristine, small cross-section samples that can be used to achieve high field density. For the same reasons, these materials are also highly compatible with emerging methods for studying materials under high strain [\[278\]](#page-28-18).

#### B. Excitons

<span id="page-13-0"></span>Excitons are an emerging topic in RIXS studies of functional materials. These collective excitations play a crucial role in determining the optical properties of quantum materials and have numerous applications in photonics and energy science [\[279\]](#page-28-19). Excitons are more likely to form in low-dimensional materials, where the reduced screening of the Coulomb interactions promotes their formation. Hence, van der Waals materials, in either bulk or exfoliated form, are one of the most appropriate platforms for realizing and studying them. One of the most common types of excitons are the Frenkel type, which usually form in weakly correlated semiconductors and are composed of electronhole pairs bound by the screened Coulomb interaction [\[280](#page-28-20)[,281](#page-28-21)] [see Fig. [5\(b\)\]](#page-12-1). In most cases, Frenkel excitons are well understood using approaches based on the Bethe-Salpeter equation [\[282\]](#page-28-22). Excitons in strongly correlated quantum materials are less understood and represent an active research area. In strongly correlated systems, local Coulomb and Hund's exchange interactions play a major role in exciton formation and the exciton can no longer be accurately modeled in terms of the bound states of two interacting single-particle wave functions. As seen in Fig. [5\(b\)](#page-12-1), Hubbard and Hund's excitons modify the local spin configuration within the sample, which means that these excitons couple strongly to magnetism. Although manybody excitons exist in several classes of compounds, van der Waals materials have been shown to host unique coupling between excitons and magnetism, including magnetic state-dependent polarized light emission [[283,](#page-28-23)[284\]](#page-28-24) and exciton energy [[9\]](#page-18-7). These phenomena offer compelling possibilities for new types of magneto-optical physics and functionalities[[285](#page-28-25)] and so far appear to be unique to van der Waals materials.

A fundamental challenge in studying strongly correlated excitons is that many of them are nominally optical dipole forbidden and the theoretical description of their optical cross section is the subject of active research [\[282](#page-28-22)]. Without an established theory for the optical response of correlated excitons, it can be challenging to definitively determine their electronic structure. Since RIXS involves two dipole transitions, excitons can be directly excited in the scattering process [see Fig. [5\(c\)\]](#page-12-1) as described by the KH equation. Thus, RIXS, combined with theory as described in Sec. [VII](#page-14-0), provides a powerful means of determining the electronic character of these excitons.

Another special asset of RIXS is its ability to probe the exciton's momentum-dependent dispersion, which will allow high-energy resolution studies to determine how magnetic van der Waals excitons propagate, as has already been done via Ni  $L$ -edge measurements of NiPS<sub>3</sub>, NiCl<sub>2</sub>,  $NiBr<sub>2</sub>$ , and  $NiI<sub>2</sub>$  [\[286](#page-28-26)[,287\]](#page-29-0). Given that these excitons behave as spin vacancies within the magnetic lattice, it is likely that propagating excitons will be dressed by magnetic excitations. Measurements of exciton dispersion offer the possibility of extracting the detailed exciton-magnon interaction, which underlies modern proposals for exciton-based coherent magnon sensing [\[9](#page-18-7)]. A better understanding of magnetic exchange bias in heterostructures that couple exciton-hosting and magnetically ordered layers offers pathways to control the chirality of exciton emission [[288](#page-29-1),[289](#page-29-2)].

Upon interaction with light, excitonic states hybridize with the electromagnetic field, giving rise to emergent excitonpolariton excitations involving collective oscillations of the polarization in the solid. These states have been recently identified in breakthrough experiments in illuminated magnetic van der Waals materials such as  $NiPS<sub>3</sub>$  and  $CrSBr$ [\[284](#page-28-24)[,290](#page-29-3),[291](#page-29-4)]. These types of exciton are being heavily investigated in the context of the detection, harvesting,

<span id="page-14-1"></span>

FIG. 6. Summary of approaches to calculating RIXS: finite cluster, effective cross section, quantum embedding. (a) Finite cluster methods, where the RIXS cross section is evaluated using the exact many-body eigenstates of a small cluster, (b) effective models, where the RIXS cross section is replaced with a suitable approximation, and (c) quantum embedding methods, where the continuum of finalstate excitations is captured using a dynamical mean field. Panel (d) shows oxygen K-edge RIXS spectra obtained from small cluster models for the cuprate La<sub>1.65</sub>Sr<sub>0.35</sub>CuO<sub>4</sub> and low-valence nickelate La<sub>4</sub>Ni<sub>3</sub>O<sub>8</sub> materials [[119\]](#page-23-0). Panel (e) shows the model phonon excitations La<sub>2-x</sub>Sr<sub>x</sub>CuO<sub>4</sub> compared against the energies of the modes measured at the O K edge [\[146](#page-24-0)]. Panel (f) shows dynamical mean-field theory (DMFT) predicted Fe L-edge spectra for  $Fe<sub>2</sub>O<sub>3</sub>$  with a mixture of fluorescencelike and Raman-like excitations [\[306\]](#page-29-19).

emission, propagation, and modulation of light [\[292](#page-29-5)], and coupling RIXS with continuous sample illumination will enable new approaches to studying the spectroscopic properties of exciton polaritons at previously inaccessible momenta.

## VII. THEORY

<span id="page-14-0"></span>As emphasized in Sec. [I C,](#page-2-2) RIXS spectra are information rich, but some of this information is accessible only through a detailed understanding of the cross section, including the core hole's influence on the system. The field has, consequently, benefited significantly from close collaborations between theory and experiment. In this section, we discuss some of the major theoretical approaches for modeling RIXS experiments, emphasizing what we believe are the remaining challenges and how the field will evolve to tackle them in the coming years.

### A. Finite clusters

Small cluster methods are a direct approach for treating the complexity of the RIXS cross section. This class of methods approximates the infinite system with a finite cluster that is small enough that it can be solved exactly using a suitable nonperturbative numerical method, as illustrated in Fig. [6\(a\)](#page-14-1). The KH cross section is then evaluated directly using the exact many-body eigenstates of the cluster while accounting for the system's many-body interactions and the influence of the core hole. Because of the finite extent of the cluster, these methods are appropriate for describing experiments where the length scales of the targeted excitations are comparable to the cluster size. For example, small cluster exact diagonalization (ED) played a pivotal role in understanding local dd [\[60](#page-20-6)[,293,](#page-29-6)[294\]](#page-29-7) and other orbital or charge excitations [\[119](#page-23-0)[,293](#page-29-6),[295](#page-29-8)–[299\]](#page-29-9) in strongly correlated systems [see Fig. [6\(d\)\]](#page-14-1). Cluster-based approaches have also been applied to many-body exciton states, as described in Sec. [VI B](#page-13-0), provided that the spatial extent of the exciton is small enough to be captured within the cluster [[275](#page-28-13),[286](#page-28-26),[287](#page-29-0)]. Nowadays, codes for performing these kinds of calculations are quite advanced [[300](#page-29-10)–[302\]](#page-29-11) and we envisage that the research landscape will pivot to incorporating these tools into standard experimental workflows, for example, by using machine learning to automatically extract model Hamiltonians from the data and to incorporate real-time theory feedback to optimize data collection during beam times [[303](#page-29-12)–[305\]](#page-29-13).

Modeling the excitations of an interacting quantum system requires knowledge of its many-body wave functions. Because the size of the associated Fock space increases factorially in particle number and system size, cluster sizes are generally quite small, resulting in large energy spacing and coarse momentum resolution. For this reason, cluster methods often struggle to capture systems with a continuum of final-state excitations [[307\]](#page-29-14) (with the notable exception of quasi-1D systems [[156](#page-24-9)[,172](#page-24-18)[,308](#page-29-15)–[310](#page-29-16)]) or systems with strong electron-phonon coupling [\[86](#page-21-5)[,87](#page-21-14)[,311](#page-29-17)[,312](#page-29-18)] (see Sec. VII D). Thus, there is an urgent need to develop more advanced cluster solvers. The future of this topic is likely to focus on co-opting and extending existing advanced many-body numerical methods to calculate RIXS. Recent progress in this direction includes the introduction of density matrix renormalization group (DMRG) based solvers [\[313](#page-29-20),[314](#page-29-21)] for quasi-1D systems. We expect that these approaches will play an increasingly important role in the future, as modern DMRG implementations continue to push into the second dimension [\[315](#page-29-22),[316](#page-30-0)].

Another promising approach to reducing the computational complexity of cluster methods is to explicitly model the photon absorption and emission events in the time domain [[314](#page-29-21),[317](#page-30-1)–[319\]](#page-30-2). This approach reduces the calculation of the RIXS cross section to time evolving the system during the scattering event, which can be done efficiently using, for example, time-dependent DMRG in the case of a 1D system. Here, the optical absorption process can be treated classically to further reduce the computational complexity of the problem [[314\]](#page-29-21). This approach can also be easily extended to nonequilibrium settings (see Sec. VII E), and will thus play a prominent role in the interpretation of the experiments outlined in Sec. [V.](#page-9-0)

#### B. Effective cross sections

While one can express the RIXS intensity as the Fourier transform of a two-particle correlation function, the relevant operators  $O_q(t)$  are complicated and challenging to identify. Their exact form depends on the material being studied, the x-ray edge, and the energy range probed by the photons. Nevertheless, procedures have been developed for systematically formulating effective theories of RIXS in terms of "simpler" correlation functions that can be easier to compute and interpret [see Fig. [6\(b\)](#page-14-1)].

An early and highly influential approach along these lines is the ultrashort core-hole lifetime (UCL) expansion. It exploits the fact that the core-hole lifetime is often the shortest timescale in the problem [\[320\]](#page-30-3), allowing one to expand the KH cross section as a series of multiparticle correlation functions. The lowest-order terms  $(\alpha 2/\Gamma)$  are closely related to the pure charge, spin, and orbital response functions, while higher-order terms involve multiparticle correlation functions describing coupled spin-chargeorbital excitations [[197,](#page-25-12)[320](#page-30-3)[,321](#page-30-4)]. The UCL has been widely applied to various materials but has been most successful in describing low-energy collective excitations in materials whose energy is a small fraction of the inverse core-hole lifetime  $\Gamma/2$ . For example, it played a key role in early studies of magnetic excitations in high- $T_c$  cuprates [[26,](#page-18-17)[322](#page-30-5)].

Effective theories like the UCL provide a direct means to compute RIXS spectra using established many-body methods. For example, while the multiparticle correlation functions may be complex, they can be calculated using methods like quantum Monte Carlo (QMC) or DMRG. So far, studies like these have focused on L-edge measurements of systems with nearly complete valence shells (e.g.,  $3d^8$  or  $3d^9$ ). In particular, the low-energy magnetic excitations of the AFM spin-1 chain  $Y_2BaNiO_5$  probed at the Ni L edge have been described using a combination of dipolar and quadrupolar spin correlation functions computed using DMRG [[175\]](#page-25-1), while QMC calculations of the dynamical spin structure factor have been used as proxies for the Cu L-edge spectra of 1D [[172,](#page-24-18)[310\]](#page-29-16) and 2D cuprates [\[323](#page-30-6)]. However, this approach will face key challenges moving forward. Low-order expansions can be slow to converge to the full KH intensity in a way that depends on the scattering geometry [\[323](#page-30-6)]. Therefore, the expansion order will vary for different edges and scattering conditions. A low-order expansion has been derived only for L-edge measurements on  $d^9$  systems [\[323\]](#page-30-6), and generalizations to new systems or different edges will need to be worked out on a case-by-case basis. In this context, an alternative operator expansion formalism [\[324](#page-30-7)], which expands the RIXS operator in terms of local operators acting in the vicinity of the core-hole site, could provide a more direct path forward. This approach directly circumvents the need for a small expansion parameter and dispenses with the requirement of making assumptions about the valence state of the system.

Feynman diagram methods are another emerging approach to formulating effective RIXS theories. Here, the cross section is cast as perturbation series of contributions to the RIXS amplitude, as represented by a series of Feynman diagrams, like the one-phonon diagram shown in Fig. [6\(b\)](#page-14-1) [\[325\]](#page-30-8). Here, the relevant diagrams are evaluated using suitable propagators. For example, lattice excitations in high- $T_c$  cuprates probed at the Cu L and O K edges [\[146](#page-24-0)[,325](#page-30-8)] [see Fig.  $6(e)$ ] have been modeled with very high momentum resolution using noninteracting electron and phonon propagators. As with the UCL expansions, this approach can be systematically improved by using dressed electron and phonon propagators or by adding higher-order diagrams. For example, collective spin and charge excitations can be described by replacing the phonon propagator in Fig. [6\(b\)](#page-14-1) with the appropriate dynamical susceptibility [[326](#page-30-9)]. Such an approach has already been used to model O K-edge measurements on high- $T_c$  cuprates, where the relevant propagators were derived from cluster perturbation theory [[327](#page-30-10)].

### C. Quantum embedding

While RIXS studies of correlated metals and semimetals are becoming increasing prevalent, many of the finite cluster approaches described above lack the energy and momentum resolution needed to accurately describe their continuum of final states and fluorescence features [\[270](#page-28-10)[,328](#page-30-11)]. A current research frontier involves developing quantum embedding methods like dynamical mean-field theory (DMFT) to capture this aspect of the data [see Fig.  $6(c)$ ] [\[270](#page-28-10)[,306](#page-29-19),[329](#page-30-12),[330](#page-30-13)]. Here, the impurity site captures the local correlations and multiplet effects, while the final-state continuum is encoded in the dynamical mean field. These calculations can thus describe both Raman-like and fluorescencelike excitations in experiments such as that shown in Fig. [6\(f\).](#page-14-1) However, a critical and unresolved question relates to how one should compare the predicted spectra to experiments. RIXS is a coherent scattering process, which sums over all possible core-hole sites in the lattice [see Eq. [\(2\)](#page-2-1)]. Conversely, DMFT methods based on Anderson impurity models only simulate the core hole at the impurity site while leaving the mean-field bath unchanged in the intermediate state. The calculated RIXS response is thus akin to an unmeasurable "local" response, where the core hole is only created at a single site. While one can leverage cluster extensions like dynamical cluster approximation (DCA) to reencode momentum into the problem, wave-function-based cluster solvers are required to directly evaluate Eqs. [\(1\)](#page-2-0) and [\(2\).](#page-2-1) ED would limit the cluster sizes and number of bath levels and thus severely limit momentum and energy resolution. Alternatively, spectra could be formulated using the aforementioned operator or UCL expansions, where the corresponding correlation functions would be computed using an embedded cluster framework.

Cumulant expansions of the Green's function also show promise for calculating the RIXS response of correlated metals [[331\]](#page-30-14). This method also offers a key advantage of being easily coupled with *ab initio* methods, allowing one to fully account for the crystal structure's chemical complexity and periodicity. The recent progress in developing accurate correlation-exchange functionals for strongly correlated systems [\[332,](#page-30-15)[333](#page-30-16)] also means that these ab initiobased techniques could be more broadly applied to strongly correlated materials in the future; however, detailed benchmarking against nonperturbative approaches like small cluster ED or DMRG will be necessary.

## D. Electron-phonon interactions

Another area where theory has been outpaced by experiments is in understanding how EPC can be probed using RIXS. With improved instrument resolution, experiments now frequently resolve low-energy phonon excitations [\[32](#page-19-5)[,87](#page-21-14),[88](#page-21-6),[139](#page-23-15)[,269](#page-28-9)[,311](#page-29-17),[334](#page-30-17)–[338](#page-30-18)]. This development is significant because early theoretical modeling suggests that the q dependence of the EPC coupling constant  $q(\mathbf{k}, \mathbf{q})$  can be extracted from the intensities of the phonon excitations [[86\]](#page-21-5). Subsequently, several groups have attempted to map the EPC in materials such as the cuprates [\[32](#page-19-5)[,83](#page-21-12),[88](#page-21-6),[139](#page-23-15)[,337\]](#page-30-19), where the exact role of this interaction remains controversial. Accessing lattice excitations with RIXS also provides new opportunities to examine their interplay with spin, orbital, and charge excitations. Indeed, Franck-Condon-like dressing of local *dd* excitations [\[26](#page-18-17)[,334](#page-30-17),[339,](#page-30-20)[340\]](#page-30-21) and EPC-induced renormalizations of magnetic [\[87](#page-21-14)] and electronic [[311\]](#page-29-17) energy scales have been inferred from such experiments. These experiments can also provide access to orbital-resolved EPC [\[87\]](#page-21-14) and couplings far from the Fermi level [\[338\]](#page-30-18), which are extremely difficult to extract from other experiments.

Modeling lattice excitations in RIXS experiments is extremely challenging and remains a crucial problem for the community. For this reason, most quantitative analysis has focused on Holstein-like interactions and relied on single-site models that neglect electron mobility [\[86,](#page-21-5)[312](#page-29-18)]. While these assumptions result in closed-form expressions for the phonon excitations, they drastically oversimplify the problem. More recent studies have found that relaxing these approximations can qualitatively change the results. For example, local coupling to multiple phonon modes [\[312](#page-29-18)], changes in local harmonic potentials in the intermediate state [\[312](#page-29-18)], reintroducing electron mobility [\[341](#page-30-22)], and dispersive phonons [\[342\]](#page-30-23) all impact the predicted spectra. It is, therefore, highly desirable to develop more robust methods for predicting lattice excitations in RIXS experiments. In this context, the most viable option is likely to be combining diagrammatic approaches [[325,](#page-30-8)[326\]](#page-30-9) with many-body methods for efficiently computing electron and phonon Green's functions of EPC Hamiltonians. Modeling of nonlinear EPC and lattice anharmonicity will also be needed to guide future nonequilibirum experiments leveraging nonlinear phononics, where the atoms are significantly displaced from their equilibrium positions.

Finally, some have argued that the lattice responds to the combined charge distribution of the core hole and excited electron in the intermediate state [\[343,](#page-31-0)[344](#page-31-1)]. Thus, the EPC probed by RIXS may in reality be an exciton-lattice coupling, with important implications for interpreting and analyzing phonon excitations. One theoretical analysis has shown that the lattice-core-hole coupling can frustrate polaronic effects on the site where the core hole is created, thus enhancing the effects of electron mobility on the spectra [[341\]](#page-30-22). To address this idea, rigorous calculations for the strength of the core-hole-lattice coupling are needed, together with frameworks capable of capturing itinerancy and other effects. In this context, systematic comparisons between theory and experiment on either quasi-1D (e.g.,  $Sr<sub>2</sub>CuO<sub>3</sub>$  [[156\]](#page-24-9) or  $Li<sub>2</sub>CuO<sub>2</sub>$  [[311](#page-29-17)]) or quasi-0D materials (e.g.,  $CuB<sub>2</sub>O<sub>4</sub>$  [[339\]](#page-30-20)), where the spectra can be reliably computed with existing DMRG or ED approaches, would be extremely valuable.

### E. Time-resolved RIXS theory

Another emerging and critical area for theory is the development of methods for describing ultrafast pumpprobe RIXS experiments (see also Sec. [V\)](#page-9-0) [[223](#page-26-20)[,230](#page-26-18)[,345](#page-31-2)]. Early breakthrough work has been done in deriving a theory of trRIXS using the Keldysh formalism [[317\]](#page-30-1). This approach captures the full dynamics of the problem, including any overlap between the pump and the core-hole excitation, resulting in a four-time correlation function that is numerically expensive to compute. Applications for strongly correlated systems have thus been restricted to small Hubbard clusters and very short timescales [\[346\]](#page-31-3). As such, this approach is well suited to processes such as Floquet effects that occur while the laser pulse is interacting with a material [\[224\]](#page-26-21).

Developing alternative approaches to computing trRIXS that predict the dynamical evolution after pump excitation will be important for future progress. A very promising approach is to explicitly treat the photon absorption and emission events in the scattering process in a timedependent framework [[314](#page-29-21)[,347\]](#page-31-4), which can readily be extended to nonequilibrium RIXS experiments with reduced computational costs. This approach is expected to facilitate simulations that address longer timescales and is already being applied in DMFT-based methodologies [\[319](#page-30-2),[348](#page-31-5)], where they are providing insights into nonequilibirum charge dynamics [[319](#page-30-2)] and lattice excitations [\[347\]](#page-31-4) in correlated systems. These approaches are particularly useful for using RIXS to detect dynamical changes in the effective Coulomb repulsion after photoexcitation [\[251](#page-27-18)[,349\]](#page-31-6).

Another important theoretical advance would be a formal systematic derivation of a nonequilibrium version of the UCL or operator expansions for the RIXS cross section. Using such an approach, it may be possible to reduce the four-time correlation function to a series of effective twotime correlation functions that will be easier to compute. While this approach could miss important interference effects when the core-hole lifetime and pump overlap, it may enable calculations to address slow dynamics or situations where energy transfer between different degrees of freedom is crucial.

## VIII. THE FUTURE IS BRIGHT

RIXS has established itself as a powerful probe of quantum materials, and is set to make key contributions to areas ranging from strongly correlated materials (Sec. [III\)](#page-5-0), to spin liquids (Sec. [IV\)](#page-7-0), to nonequilibrium (Sec. [V](#page-9-0)) and functional (Sec. [VI\)](#page-12-0) phases. RIXS is also increasingly influential in other topics in quantum materials research not covered here, including heavy fermions or Kondo lattices, as well as areas such as catalysis and batteries. This diversity is all the more remarkable in light of the relative youth of this technique. For example, the first measurements of magnons date to only about 15 years ago. Now, RIXS is not only measuring magnons, but doing so under extreme conditions of atomically thin layers and ultrafast transient states. The growing maturity of RIXS is also becoming more apparent. For example, many of the complexities of the RIXS cross section are now being exploited to gain new physical insights, rather than being regarded as a challenge for interpreting spectra.

To date, RIXS has proven particularly impactful in studying correlated insulators and their derived phases like strange metals. This is largely because correlated insulators tend to exhibit comparatively simpler, more easily interpretable spectra. One new direction for RIXS research will focus on extending its application to weakly or moderately correlated topological metals. For instance, RIXS could significantly contribute to the emerging field of kagome metals, which exhibit unique flatband, topological, and charge-order behaviors [[350](#page-31-7)]. Notably, some of these materials feature multiple active magnetic ions, which presents opportunities for RIXS to disentangle modes arising from different sublattices. Another promising avenue is the recent identification of a new class of altermagnetic materials, which hold potential for novel applications. Polarization-dependent RIXS might be particularly effective in identifying spin-based magnon band splitting, which is crucial for understanding the novel magnetotransport behaviors in altermagnets.

Looking further into the future, it is clear that major innovation often arises at the interface between different fields. Entanglement plays a pivotal role in quantum materials, making it highly desirable to develop new methods for its manipulation. A frontier challenge lies at the intersection of entanglement metrology and ultrafast techniques: Can we use lasers to transiently enhance quantum entanglement? Tackling the complexities of both fields simultaneously presents a significant challenge, but the potential rewards are compelling. Achieving success in this endeavor could position RIXS as a unique tool to identify novel transient quantum phases. Quantum phase transitions, occurring when a low-temperature ordered phase is suppressed via a nonthermal tuning parameter, have long intrigued the physics community. This fascination stems from the potential for such transitions to create highly entangled phases, potentially leading to new and exotic states. Can similar phenomena can be induced through ultrafast photoexcitation? While photoexcitation can certainly modulate order parameters, a key goal of ultrafast science is to develop optimal control schemes for the on-demand manipulation of light-induced entangled states, such as light-driven superconductors.

The combination of RIXS with applied fields also represents an expanding area within the field of functional materials. A major goal here is to study how materials can be switched to different phases in situ. In the future, these in situ studies could be expanded to measure the energy gain side of the RIXS spectrum under electric or thermal gradients. This ambitious idea aims to directly identify and study which collective excitations are propagating in response to these field gradients. This type of information would help us understand the processes relevant to spintronics in unprecedented detail.

It should be emphasized that the technology behind RIXS and time-resolved RIXS is still advancing rapidly, pushing the energy resolution toward and below the 10 meV mark, and each improvement in the energy resolution is bound to expand the applicability of RIXS to new materials and to reveal new excitations and physical phenomena. Sub-10-meV has already been demonstrated in a proof-of-principle experiment in the hard x-ray regime, using novel quartz-based flat-crystal optics [\[351\]](#page-31-8), and spectrometers targeting sub-10-meV in the soft x-ray regime are currently being commissioned [[148](#page-24-2)]. With several orders of magnitude higher photon flux available at new XFEL sources, implementation of such novel spectrometer schemes for quantum materials research is feasible, and we can expect clearer and higher precision access to low-energy quasiparticles and fast transient timescales going forward. The continued refinement of existing technologies combined with the development of ambitious ideas for improved resolution such as XFEL oscillators, critical-angle transmission gratings, and asymmetrically cut Bragg optics [[352](#page-31-9)–[354\]](#page-31-10), means that RIXS is set to continue to shine light on many of the most fascinating problems in quantum materials.

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